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China

China has had several outbreaks of Highly Pathogenic Avian Influenza (HPAI) H5N1 since mid-October, beginning in China's Inner Mongolia region and then occurring in Anhui, Hunan, Liaoning and Hubei provinces.

Liaoning province has had three of the last four outbreaks reported in China. The latest outbreak was reported in Hubei province on November 11, 2005. Public health officials were concerned that unapproved vaccines may have been used in Liaoning province.

In Heishan county, Liaoning Province, officials culled six million poultry on Saturday November 5 through noon on Sunday November 6. All poultry within a 3 km radius of the outbreak site were slaughtered. By November 13, Government departments had culled over 10 million domestic birds in the infected areas. China is also trying to vaccinate all its poultry nationwide. According to one official, China currently has about 5.2 billion poultry.

Poultry Slaughtered for Meat Production in millions

	2001	2002	2003	2004
Chicken	6,610.7	6,720.0	7,117.0	7,167.2
Duck	1,483.6	1,595.9	1,731.8	1,736.9
Goose	456.7	475.2	492.3	506.6
Turkey	.5	.4	.4	.4
Pigeon/other	1.2	.8	.8	.8

On November 13, the State Administration of Quality Supervision, Inspection and Quarantine announced it would begin spot checks on processed poultry in 16 provincial areas: Beijing, Tianjin, Hebei, Inner Mongolia, Shanghai, Zhejiang, Anhui, Jiangxi, Henan, Hubei, Hunan, Liaoning, Guangdong, Guangxi, Qinghai and Xinjiang. Inspectors will ensure that no birds come from regions affect by avian influenza. Tough penalties will be imposed on companies which do not have food production permits of poultry product producers.

Source: news wires, UN Food and Agriculture Organization.

Update on Avian Influenza H5N1 in China

	Report Date	Location	Deaths/Destroyed	Birds	Stamped Out	Vaccinated
Emergency Report	8-Jun	Xinjiang autonomous region	2,177	geese	11,740	--
Follow up No. 1	20-Jun	Xinjiang autonomous region	180	geese and ducks	1,373	--
Follow up No. 2	10-Aug	Tibet autonomous region	2,608	breeding hens	--	n/a
Follow up No. 3	19-Oct	Inner Mongolia	6,000	chickens and ducks	87,700	166,177
Follow up No. 4	25-Oct	AnHui province	2,100	chickens and geese	43,186	140,000
		Hunan province	687	chickens and ducks	2,345	43,750
Follow up No. 5	3-Nov	Liaoning province	82,000	chickens	296,840	13,900,000
		Liaoning province	20	wild birds	--	--
Follow up No. 6	9-Nov	Liaoning province	11,590	n/a	489,510	--
Follow up No. 7	10-Nov	Liaoning province	5,800	chickens	2,500,500	198,000,000
Follow up No. 8	11-Nov	Hubei	33,813	chickens and ducks	---	117,300

n/a not available

Source: OIE

India: Poultry Export Opportunities

India has a large poultry industry. According to the Department of Animal Husbandry & Dairying Annual Report 2004-2005, egg production in India was 40.40 billion in 2003-04, ranking fifth in world egg production. Production is expected to increase to 41.00 billion during 2004-05. Chicken meat production totaled 1.65 million tons in 2004, according to the Food and Agriculture Organization.

India has not had an outbreak of the HPAI H5N1 that has affected several countries in Asia. The major poultry exporters in the region, China and Thailand, have been banned by a number of countries from exporting uncooked chicken due to outbreaks in those countries. India has used this opportunity to work to expand poultry and egg exports.

Inspectors from Japan's Ministry of Health, Labor and Welfare approved the import of Indian poultry that meets Japanese standards and is certified by the Export Inspection Council of India (EIC). The EIC is India's Commerce Ministry's quality certification body for exports and has Export Inspection Agencies across India. This is the first time a developed country has formally recognized EIC India's certification for poultry products. Japan had been importing the majority of its poultry from Brazil.

India has taken a proactive stance in the prevention of an outbreak of HPAI H5N1. In October, 2005 the Animal Husbandry and Wild Life Departments asked poultry farmers and hatchery owners near wetland to move their birds at least 5 – 10 km away from reservoirs. The government has issued guidelines for prevention of avian influenza in poultry and has been testing samples for the last two years.

Source: news wires, Government of India Department of Animal Husbandry and Dairying, UN Food and Agriculture Organization.

Inspected Egg Products-U.S. & Canada Export/Import Trade**U.S. Exports to Canada, in Pounds (000) (Preliminary)**

Week Ending November 05, 2005		Year-To-Date		
TYPE	2005	2004 1/	2005 2/	2004
Liquid	400	814	14,947	16,649
Frozen	0	0	130	11
Dried	40	0	728	605
Total	440	814	15,805	17,265

U.S. Imports From Canada, in Pounds (000) (Preliminary)

Week Ending November 05, 2005		Year-To-Date		
TYPE	2005	2004 1/	2005 2/	2004
Liquid	48	22	6,042	7,151
Frozen	0	3	732	1,501
Dried	0	0	371	1,893
Total	48	25	7,145	10,545

Inspected Shell Eggs**U.S Exports To Canada, In 30-Dozen Cases (Preliminary)**

Week Ending November 05, 2005		Year-To-Date		
TYPE	2005	2004 1/	2005 2/	2004
Jumbo	0	0	190	392
Extra Large	1,430	7,940	176,031	183,384
Large	3,845	7,647	282,106	384,439
Medium	1,710	2,526	92,623	118,985
Ungraded	15,396	11,700	193,690	302,224
Misc	850	0	9,753	16,790
Total	23,231	29,813	754,393	1,006,214

1/ Comparable Week, to-date figures may not total due to rounding.

2/ Includes revisions to previous week(s).

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

Source: USDA/AMS Poultry Programs, Market News Branch.

U.S./Canadian Live Poultry Slaughtered Under Inspection

W/E 05-Nov-05 (PRELIMINARY)

U.S. Fowl Slaughtered Domestically

	Light Hens	Heavy Hens	Total Hens
-----Thousands-----			
Head	1,233	1,470	2,703
Last Week	1,402	1,485	2,887
Same week yr ago	1,499	1,391	2,890
To-date/2005	63,539	62,565	126,104
To-date/2004	60,273	59,935	120,208

U.S. Fowl Slaughtered in Canada

	Light Hens	Heavy Hens	Total Hens
-----Thousands-----			
Head	331	0	331
Last Week	307	0	307
Same week yr ago	186	0	186
To-date/2005	11,540	60	11,600
To-date/2004	10,808	125	10,933

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

Total U.S. Fowl slaughtered in the U.S. and Canada

	Light Hens	Heavy Hens	Total Hens
-----Thousands-----			
Head	1,564	1,470	3,034
Last Week	1,709	1,485	3,194
Same week yr ago	1,685	1,391	3,076
To-date/2005	75,079	62,625	137,704
To-date/2004	71,081	60,060	131,141

Source: USDA/AMS Poultry Programs, Market News Branch

CENTRAL REGION MECHANICALLY SEPARATED CHICKEN

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE CENTRAL REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

Nov 10, 2005

CHICKEN WITH SKIN ADDED

--- PRICES ---		---- VOLUME ----		
FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	-	20.00	20,400	-
WTD AVERAGE		20.00		
15-20%				
RANGE	12.00-23.00	10.00-18.00	2,316,400	1,482,400
WTD AVERAGE	15.50	14.76		
20% OR MORE				
RANGE	-	14.50-15.50	163,200	-
WTD AVERAGE		15.00		

* INCLUDES THE STATES of AL, AR, IA, IL, IN, KS, KY, LA, MI, MN, MO, MS, ND, NE, OK, OH, SD, TN, TX, WI

EASTERN REGION MECHANICALLY SEPARATED CHICKEN

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE EASTERN REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

Nov 10, 2005

CHICKEN WITH SKIN ADDED

--- PRICES ---		---- VOLUME ----		
FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	-	18.00-19.00	280,000	-
WTD AVERAGE		18.57		
15-20%				
RANGE	13.00-21.00	12.00-15.00	2,244,000	1,404,000
WTD AVERAGE	18.44	13.24		
20% OR MORE				
RANGE	-	14.00	200,000	-
WTD AVERAGE		14.00		

* INCLUDES THE STATES of CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA, RI, SC, VA, VT, WV

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 10 NOVEMBER 2005.

The market tone on fresh tom breast was steady to instances weak, frozen breast trim steady to instances barely steady, balance of white meat at least steady. Demand light to moderate. Offerings of fresh tom breast meat adequate to ample, frozen breast trim adequate to fully adequate, balance of white meat light to adequate. Trading moderate on fresh 4-8 lb. breasts and fresh tom breast meat for domestic shipments, balance slow. For domestic: frozen -20% mechanically separated turkey 14 delivered pet foods, private label Grade A 4-8 lb. breasts 118 delivered December, Grade A non-basted 12-16 lb. breasts 170, fresh - wing meat with skin 92 scapula 126-129, breast trim 170-174 mostly 170 cents delivered.

NO EXPORT TRADING REPORTED ON FRIDAY, NOVEMBER 11, 2005 DUE TO THE OBSERVANCE OF VETERAN'S DAY HOLIDAY

EXPORT TRADING	PRICE	L.S.T.	WTD AVG	VOLUME	WEEKLY	WEEKLY
THURSDAY, NOVEMBER 10, 2005	RANGE	CODE 1/	PRICE	(000)	WTD AVG	VOLUME
					PRICE	(000)
DRUMSTICKS, TOMS	43.50-45.50		44.23	82	43.93	282
WINGS FULL-CUT - TOMS		W	46.00	20	46.00	20
WINGS, V-TYPE, TOM		F	37.00	312		
TAILS	35.50		35.50	10	33.83	30
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN		F	96.50	160		

EXPORT TRADING	PRICE	L.S.T.	WTD AVG	VOLUME
WEDNESDAY, NOVEMBER 09, 2005	RANGE	CODE 1/	PRICE	(000)
DRUMSTICKS, TOMS	45.00		45.00	80
WINGS FULL-CUT - TOMS	46.00		46.00	20
WINGS, V-TYPE, TOM		F	37.00	312
TAILS	33.00		33.00	20
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN		F	96.50	160

EXPORT TRADING	PRICE	L.S.T.	WTD AVG	VOLUME
TUESDAY, NOVEMBER 01, 2005	RANGE	CODE 1/	PRICE	(000)
DRUMSTICKS, TOMS	43.00		43.00	120
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM		F	37.00	312
TAILS		R	36.06	72
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN		F	96.50	160

EXPORT TRADING	PRICE	L.S.T.	WTD AVG	VOLUME
MONDAY, OCTOBER 31, 2005	RANGE	CODE 1/	PRICE	(000)
DRUMSTICKS, TOMS		F	44.00	40
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM		F	37.00	312
TAILS		R	36.06	72
MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN		M	23.00	40
		F	96.50	160

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Product contains 15-20% fat with skin added.